



# Orient Personal Retirement Plan

Secure Your Future

MOMBASA TWO Talaab Building, Ground Floor

Kenyatta Avenue, Mombasa 99739 - 80107, Mombasa \$\$041 249 334 2 \$\$info@orientlife.co.ke

#### NAKURU

 ♥ Finance House, 2nd Floor Kenyatta Avenue, Nakuru
 № 17337 - 20100, Mombasa
 ९ 051 221 536 4
 ∞ info@orientlife.co.ke

#### KISII

Ouru Towers, 1st Floor
 Along Kisii - Kisumu Road
 № 12 - 30100, Eldoret
 ₩ +254 713 127 277
 ∞ info@orientlife.co.ke

#### KISUMU

#### KAKAMEGA

♥ Mega Mall Kisumu - Kakamega Road ☆ 7740 - 40100, Kisumu � 020 296 2000 ⊠info@orientlife.co.ke

### ELDORET

 ♥ JK House, Ground Floor Oginga Odinga Street
 ☆ 12 - 30100, Eldoret
 ♦ 053 203 1870
 ♥ info@orientlife.co.ke

#### THIKA

Twin Oak Plaza, 3rd Floor
 11761 - 01000, Thika
 067 222 022 4
 info@orientlife.co.ke

#### EMBU

Sparko Building, Ground Floor
 789 - 60100, Embu
 068 223 142 2
 info@orientlife.co.ke

#### **MERU** Rufus Building, Ground Floor

Opposite Budget Supermarket ⊗ 3154 - 60200, Meru € 064 313 006 6 ≰info@orientlife.co.ke

#### NYER

 ♥ Old Marshalls Bld, Ground Flr Kimathi Way Street
 № 1215-10100, Nyeri
 € 061 203 054 2
 ∞ info@orientlife.co.ke

#### CORPORATE HEADQUARTERS Capitol Hill Towers, 2nd Floor

Cathedral Road, Nairobi 34530 - 00100, Nairobi 020 272 860 3/4 020 296 1000 / 020 296 2000 anifo@orientlife.co.ke

### CAPITOL HILL

 ♀ Capitol Hill Towers, 6th Floor Cathedral Road, Nairobi
 ⊗ 34530 - 00100, Nairobi
 € 020 272 860 3/4
 020 296 1000 / 020 296 2000
 ∞ info@orientlife.co.ke

### HUGHES

 ♥ Hughes Building, 1st Floor Kenyatta Avenue, Nairobi
 ⊗ 34530-00100, Nairobi
 € 020 223 088 7
 ∞ info@orientlife.co.ke

#### **KTDA BUILDING**

♥ KTDA Plaza, 5th Floor
 Tom Mboya Street, Nairobi
 ⊗ 34530 - 00100, Nairobi
 020 331 004 1

 Sinfo@orientlife.co.ke

### WESTLANDS

 Pamstech Building, 3rd Floor, Woodvale Groove
 ⊗ 34530 - 00100, Nairobi
 ⊨ +254 720 829 271
 ∞ info@orientlife.co.ke

#### ONGATA RONGAI

 ♥ Tyme Arcade, 1st Floor, Magadi Rd
 ⊗ 34530 - 00100, Nairobi
 ₩ +254 715 505 520
 ∞ rongai@korient.co.ke

# RUAKA

 ♥ Ruaka Square, 3rd Floor Limuru Rd
 ⋈ 34530 - 00100, Nairobi
 ➡ +254 720 829 297
 ⋈ info@orientlife.co.ke

#### **KITENGELA**

### маснакоз

Town Plaza, 3rd Floor
 34530 - 00100, Nairobi
 ⊞ +254 717 255 097
 info@orientlife.co.ke

#### MOMBASA ONE

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 Vishnu Towers Building, 1st Floor Moi Avenue, Mombasa
 99739 - 80107, Mombasa
 \$\scimes\$ 0412316509
 \$\scimes\$ info@orientlife.co.ke

For any enquiries call 020 296 2000

Financial security in retirement enables one enjoy the desired lifestyle upon retirement. Commitment and planning are key to achieving this. Our plan will help you start this exciting journey.

# Our Offering

This plan offers an individual the ideal opportunity to save for long term retirement income.

# The plan is most suitable for

- Employees working for organizations without employee retirement schemes,
- The self-employed,
- · People working on a contractual basis,
- Those with a seasonal income,
- People who own small and medium-sized businesses
- Members transferring from employer sponsored group schemes.

# Options available are -

# 1 Guaranteed Scheme

- In addition to declaring the most competitive returns, this product offers an attractive minimum guaranteed rate of return of 4% p.a.
- It pursues a fairly conservative investment strategy through the sponsor.
- The product is suitable particularly for populations with a relatively mature age profile.

# 2 Growth Scheme

- A larger portion of this fund is invested in high growth assets which are expected to yield a much higher return in the long run.
- The investments are however well diversified in order to manage risks.
- The product is suitable particularly for a relatively younger population.

# Why Orient Individual Pension Plan

- You will have a choice to invest either in our guaranteed fund for lower risks or segregated fund for higher growth.
- All our costs and fees are competitive and transparent. There are no hidden costs.
- Our scheme is administered by a reputable Administrator -Kenya Orient Life Assurance, registered with RBA and KRA.
- Contributions attract interest from our high yielding investments.
- Upon leaving employment an employee can continue contributing into our pension plan.
- Members who contribute to our scheme will enjoy tax deductions both on contribution to the Scheme and on returns on the Scheme investments.
- Our scheme will pay a third of accumulated benefit as a single lump sum amount and the remaining two thirds will be used for annuity purchase.
- Our Team will communicate with members by distributing annual statements and responding to ad hoc queries at all times. We also hold annual communication meetings for all participating employers and their employees.
- Our Admin employees are well trained, competent and customer friendly.
- We hire competent and highly reputable fund Managers and Custodians.
- Our scheme allows employers to specify their own contribution rates, retirement age and any other special rules.

# Our Background

Kenya Orient Life Assurance Limited is a life insurance company; incorporated in Kenya in 2013 and licensed to transact life insurance and pensions business.

# Talk to Us - Call 020 2962000

Sales Rep Name.

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